Silicon Valley Power
2014-2015 Heat Pump Rebate Application

Contact Information

Contact Name _____ Phone _____

Company _____

Email address _____

Customer/Facility Information

Company Name _____

Address _____

City, State **SANTA CLARA, CA** Zip Code _____

Federal Taxpayer ID# _____

Name as it appears on your electric bill (if different)

_____

Address to Which Rebate Check Should be Mailed

Attach payment authorization on letterhead if check is to be made payable to a third party

Make Check Payable to:

Company Name _____

Mailing Address _____

City, State, Zip _____

Attention _____ Phone _____

Tax Status (check one)

- ❑ Sole Proprietor
- ❑ Corporation ❑ Partnership
- ❑ Government ❑ Not-For-Profit

Building Type: (check one)

- ❑ Office ❑ Grocery
- ❑ School ❑ Warehouse
- ❑ Retail ❑ Public Assembly
- ❑ Religious ❑ Manufacturing
- ❑ Lodging ❑ Restaurant
- ❑ Medical ❑ Other

_____
Square Footage Year Constructed

_____
SVP Account Number

Rebate Type	Rebate Number

Customer Agreement

A. As a qualified Silicon Valley Power (SVP) Customer, I agree to indemnify the City of Santa Clara, its City Council, commissions, officers, employees, volunteers, Strategic Allies, and agents from any claim, injury, liability, loss, cost, and/or expense or damage, including all costs and reasonable attorney's fees in providing a defense to any claim arising from this Rebate.

B. I certify that I will purchase and install the indicated energy saving equipment or implement the indicated energy efficiency measures during the current SVP program year. I will provide a copy of the itemized proof of purchase and installation.

C. I agree to verification inspections by SVP representatives or its third party contractors of both the sales transaction and product or measure installation.

D. I certify that the information provided on this rebate application is true and correct.

E. I understand that the installed equipment or measures must be operational and producing energy savings for a minimum of five (5) years after the project is completed. If the equipment or measures are removed or otherwise not producing energy savings, I understand that I may have to return a prorated amount of the rebate funds received.

F. I certify that I have not received any other rebates for the equipment or measures indicated on this rebate application.

G. All pages of this Application are included in and are part of this Agreement. This Application embodies the entire agreement between SVP and the Customer.

H. Silicon Valley Power's Public Benefit Programs operate under a July-June annual budget calendar. Rebate funding is limited by the annual budget. Rebate applications are accepted on a first come, first served basis until the rebate budget is expended.

I. Customer is limited to receiving a maximum of $500,000 of rebate funds in a single program year. This includes incentives received through all SVP programs.

J. Customer is limited to receiving a maximum of $500,000 of rebate funds for similar measures installed at a single facility (stand-alone building). This limitation applies for a period of five (5) years.

I have read and understand this Application, including the Program Rules and Eligibility Requirements, and I agree with all of its provisions.

_____ _____
Customer Signature Date

_____ _____
Customer Name (Please Print) Title

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1. Rebate Amount

The following table shows equipment categories and rebate levels. Complete the table below to estimate equipment rebate amounts. If you need help completing this form, call 408-615-6650.

Rebate Categories and Levels				
Category	**System Type**	**Efficiency must be equal to or greater than:**	**Rebate**	
Unitary Heat Pumps			**Tier 1**	**Tier 2**
a) < 5.4 tons	Split System and Single Package	*SVP's Heat Pump requirements follow the CEE standards. See http://library.cee1.org/sites/default/files/library/7559/CEE_CommHVAC_UnitarySpec2012.pdf for the current CEE requirements*	$80/ton	$100/ton
b) ≥ 5.4 tons and < 11.25 tons	Split System and Single Package		$100/ton	n/a
c) ≥ 11.25 tons and < 20 tons	Split System and Single Package		$100/ton	n/a
d) ≥ 20 tons and < 63.3 tons	Split System and Single Package		$100/ton	n/a
Packaged Terminal Heat Pump				
f) < 7,000 Btu/h	Replacement Unit	Minimum EER 11.2	$100/ton	
g) 7,000 to 11,000 Btu/h	Replacement Unit	Minimum EER 10.2	$100/ton	
h) >11,000 Btu/h to 15,000 Btu/h	Replacement Unit	Minimum EER 9.5	$100/ton	
i) > 15,000 Btu/h	Replacement Unit	Minimum EER 9.1	$100/ton	

Unitary Heat Pumps				**< 5.4 tons**				
	Make & Model #	# of units	Unit Size (tons)	SEER	EER	HSPF	Rebate $/ton	Rebate
1								$
2								$
3								$
Unitary Heat Pumps				**≥ 5.4 tons**				
	Make & Model #	# of units	Unit Size (tons)	EER	IEER	COP	Rebate $/ton	Rebate
4								$
5								$
6								$
Packaged Terminal Heat Pump								
	Make & Model #	# of units	Unit Size (Btu/h)	EER		COP	Rebate $/ton	Rebate
7								$
8								$

kWh Savings: _____
for official use only

Rebate Number: _____
for official use only

Total Rebate Amount: $ _____

2. Program Rules and Eligibility Requirements

General:

2.1. Rebates are available on a first come, first served basis until all program funds are expended.

2.2. All rebate applications must be pre-approved by SVP prior to installation of equipment. To help ensure the project meets all eligibility requirements, SVP recommends that project pre-approval be obtained by the customer before equipment selection is finalized.

2.3. SVP has the right to inspect the facility before and after the equipment is installed.

2.4. Equipment purchased for inventory or resale does not qualify for funding. Equipment must be new. Used and/or rebuilt equipment is not eligible.

2.5. Rebate amounts are limited to 100% of the actual price of the eligible equipment.

2.6. Equipment must be installed and operating at the facility address listed on page 1.

2.7. Equipment technical specification sheets must be submitted.

2.8. Projects are to be completed within 6 months of the date of pre-approval. Projects requiring more time must submit a request for extension. This request will be approved or denied at SVP's discretion.

2.9. A post-installation inspection must occur within 1 month of the installation date.

2.10. Detailed, dated copies of all invoices(s) must be submitted along with pertinent equipment data/cut sheets within 2 months of installation.

2.11. The rebate recipient will be responsible for any tax liability resulting from the rebate payment.

2.12. SVP will not reimburse taxes paid for a project.

Technical Requirements:

Unitary Heat Pump

2.13. Unitary Heat Pumps are single package or split system air conditioning units that provide heat using a reverse refrigeration cycle.

2.14. Unitary equipment rebates are for three-phase commercial units only.

2.15. Use the unit's energy efficiency ratings at AHRI stated conditions to determine rebate eligibility.

2.16. Equipment must meet the efficiency requirements for the full load cooling efficiency metric (EER), the part-load cooling efficiency metric (IEER or SEER), and the heating efficiency metric (COP or HSPF).

2.17. Unit must be controlled by an electronic programmable thermostat with constant ventilation mode during occupied status.

Packaged Terminal Heat Pump

2.18. Only non-standard size units are eligible for a rebate. Non-standard size units, or replacement units, fit into the existing frame of a replaced unit. Non-standard sizes are less than 16 inches high or less than 42 inches wide and a cross-sectional area less than 670 square inches.

2.19. The maximum size eligible for a rebate is 24,000 Btu/h.

2.20. Use the unit's energy efficiency ratings at AHRI stated conditions for determining rebate eligibility.