

# Silicon Valley Power 2013-2014 Heat Pump Rebate Application



| Con                  | tact Informat   | ion   |                                  | Tax Status (check one) |  |   |  |  |
|----------------------|---|---|----------------------------------|------------------------|--|---|--|--|
| Conta                | ct Name Phone   |   |                                  | Sole Propriet          |  |   |  |  |
| Comp                 | pany  |   |                                  |                        | ☐ Corporation☐ Government                | ☐ Partnership☐ Not-For-Profit             |  |  |
| Email                | address   |   |                                  |                        | - Covernment                             | - 140t 1 01-1 1011t                       |  |  |
| Cus                  | tomer/Facility  |   |                                  |                        | Building Type:                           | (check one)                               |  |  |
|                      | oany Name   |   |                                  |                        | Office                                   | Grocery                                   |  |  |
| Addre                | •   |   |                                  |                        | School                                   | Warehouse                                 |  |  |
| City,                |   | SANTA CLARA, CA   | Zip Code                         |                        | ☐ Retail☐ Religious                      | ☐ Public Assembly☐ Manufacturing          |  |  |
| Federal Taxpayer ID# |   |   |                                  |                        | Lodging                                  | Restaurant                                |  |  |
|                      |   | Name as it appears on your electric bill  | (if different)                   |                        | ☐ Medical                                | ☐ Other                                   |  |  |
|                      |   |   |                                  |                        |  |   |  |  |
|                      |   |   | <del>_</del>                     |                        | Square Footage                           | Year Constructed                          |  |  |
| Add                  | ress to Whic  | h Rebate Check Should be Maile  | ed                               |                        |  |   |  |  |
| Attacl               | h payment author  | zation on letterhead if check is to be mad  | e payable to a third party       |                        | SVP Account Number                       |   |  |  |
| Make                 | Check Payable t   | 0:  |                                  |                        | Rebate Type                              | Rebate Number                             |  |  |
| Comp                 | oany Name   |   |                                  |                        |  |   |  |  |
| Mailing Address      |   |   |                                  |                        |  |   |  |  |
| City,                | State, Zip  |   |                                  |                        |  |   |  |  |
| Atten                | tion  |   | Phone                            |                        |  |   |  |  |
|                      |   | Cı  | ustomer Agreement                |                        |  |   |  |  |
| A.                   | employees, volu   | icon Valley Power (SVP) Customer, I agrenteers, Strategic Allies, and agents from a ney's fees in providing a defense to any cl | ny claim, injury, liability, los | s, cost, and/or exp    | y Council, commiss<br>ense or damage, ir | ions, officers,<br>ncluding all costs and |  |  |
| B.                   |   |   |                                  |                        |  |   |  |  |
| C.                   | 2. I agree to verification inspections by SVP representatives or its third party contractors of both the sales transaction and product or measure installation.   |   |                                  |                        |  |   |  |  |
| D.                   | ,   |   |                                  |                        |  |   |  |  |
| E.                   | I understand that the installed equipment or measures must be operational and producing energy savings for a minimum of five (5) years after the project is completed. If the equipment or measures are removed or otherwise not producing energy savings, I understand that I may have to return a prorated amount of the rebate funds received. |   |                                  |                        |  |   |  |  |
| F.                   | I certify that I have not received any other rebates for the equipment or measures indicated on this rebate application.  |   |                                  |                        |  |   |  |  |
| G.                   | All pages of this Application are included in and are part of this Agreement. This Application embodies the entire agreement between SVP and the Customer.  |   |                                  |                        |  |   |  |  |
| H.                   |   | wer's Public Benefit Programs operate un applications are accepted on a first come,   |                                  |                        |  | ed by the annual                          |  |  |
| I.                   | Customer is limit SVP programs.   | ed to receiving a maximum of \$500,000 o  | f rebate funds in a single pr    | ogram year. This i     | ncludes incentives                       | received through all                      |  |  |
| J.                   |   | ed to receiving a maximum of \$500,000 or plies for a period of five (5) years.   | f rebate funds for similar me    | easures installed a    | t a single facility (st                  | tand-alone building).                     |  |  |
| I have               | e read and unde   | stand this Application, including the P   | rogram Rules and Eligibil        | ity Requirements       | , and I agree with                       | all of its provisions.                    |  |  |
|                      |   | Customer Signature  |                                  | Date                   |  |   |  |  |
|                      |   | Customer Name (Please Print)  |                                  | Title                  |  |   |  |  |



# Silicon Valley Power 2013-2014 Heat Pump Rebate Application



## 1. Rebate Amount

The following table shows equipment categories and rebate levels. Complete the table below to estimate equipment rebate amounts. If you need help completing this form, call 408-615-6650.

| Category System Type |                                  |                                    | Efficiency must be equal to or greater than:                         | Rebate    |           |  |
|----------------------|----------------------------------|------------------------------------|--|-----------|-----------|--|
| Uni                  | tary Heat Pumps                  |                                    |  | Tier 1    | Tier 2    |  |
| a)                   | < 5.4 tons                       | Split System and<br>Single Package | OVDS 11 at Dama manifestation  | \$80/ton  | \$100/ton |  |
| b)                   | ≥ 5.4 tons and < 11.25 tons      | Split System and<br>Single Package | SVP's Heat Pump requirements follow the CEE standards. See           | \$100/ton | n/a       |  |
| c)                   | ≥ 11.25 tons and < 20 tons       | Split System and<br>Single Package | http://library.cee1.org/sites/default/files/library/7559/CEE_CommHVA | \$100/ton | n/a       |  |
| d)                   | ≥ 20 tons and < 63.3 tons        | Split System and<br>Single Package | tor the current OLL requirements                                     | \$100/ton | n/a       |  |
| Pac                  | kaged Terminal Heat Pump         | )                                  |  |           |           |  |
| f)                   | < 7,000 Btu/h                    | Replacement<br>Unit                | Minimum EER 11.2   |           | \$100/ton |  |
| g)                   | 7,000 to 11,000 Btu/h            | Replacement<br>Unit                | Minimum EER 10.2   | \$100/ton |           |  |
| h)                   | >11,000 Btu/h to 15,000<br>Btu/h | ' I ' I Minimum EED U.S.           |  | \$100/ton |           |  |
| i)                   | > 15,000 Btu/h                   | Replacement<br>Unit                | Minimum EER 9.1  | \$100/ton |           |  |

| Uni                         | itary Heat Pumps              |               |                      | < 5.4 tons |      |      |                  |        |
|-----------------------------|-------------------------------|---------------|----------------------|------------|------|------|------------------|--------|
|                             | Make & Model #                | # of<br>units | Unit Size (tons)     | SEER       | EER  | HSPF | Rebate<br>\$/ton | Rebate |
| 1                           |                               |               |                      |            |      |      |                  | \$     |
| 2                           |                               |               |                      |            |      |      |                  | \$     |
| 3                           |                               |               |                      |            |      |      |                  | \$     |
| Uni                         | Unitary Heat Pumps ≥ 5.4 tons |               |                      |            |      |      |                  |        |
|                             | Make & Model #                | # of<br>units | Unit Size (tons)     | EER        | IEER | COP  | Rebate<br>\$/ton | Rebate |
| 4                           |                               |               |                      |            |      |      |                  | \$     |
| 5                           |                               |               |                      |            |      |      |                  | \$     |
| 6                           |                               |               |                      |            |      |      |                  | \$     |
| Packaged Terminal Heat Pump |                               |               |                      |            |      |      |                  |        |
|                             | Make & Model #                | # of<br>units | Unit Size<br>(Btu/h) | EER        | IEER | COP  | Rebate<br>\$/ton | Rebate |
| 7                           |                               |               |                      |            |      |      |                  | \$     |
| 8                           |                               |               |                      |            |      |      |                  | \$     |
|                             |                               |               |                      |            |      |      |                  |        |

| kWh Savings:   |                       |                      |    |
|----------------|-----------------------|----------------------|----|
|                | for official use only | Total Rebate Amount: | \$ |
| Rebate Number: |                       | _                    |    |
|                | for official use only |                      |    |



# Silicon Valley Power 2013-2014 Heat Pump Rebate Application



# 2. Program Rules and Eligibility Requirements

#### General:

- 2.1. Rebates are available on a first come, first served basis until all program funds are expended.
- 2.2. All rebate applications must be pre-approved by SVP prior to installation of equipment. To help ensure the project meets all eligibility requirements, SVP recommends that project pre-approval be obtained by the customer before equipment selection is finalized.
- 2.3. SVP has the right to inspect the facility before and after the equipment is installed.
- 2.4. Equipment purchased for inventory or resale does not qualify for funding. Equipment must be new. Used and/or rebuilt equipment is not eligible.
- 2.5. Rebate amounts are limited to 100% of the actual price of the eligible equipment.
- 2.6. Equipment must be installed and operating at the facility address listed on page 1.
- 2.7. Equipment technical specification sheets must be submitted.
- 2.8. Projects are to be completed within 6 months of the date of pre-approval. Projects requiring more time must submit a request for extension. This request will be approved or denied at SVP's discretion.
- 2.9. A post-installation inspection must occur within 1 month of the installation date.
- 2.10. Detailed, dated copies of all invoices(s) must be submitted along with pertinent equipment data/cut sheets within 2 months of installation.
- 2.11. The rebate recipient will be responsible for any tax liability resulting from the rebate payment.
- 2.12. SVP will not reimburse taxes paid for a project.

### **Technical Requirements:**

#### **Unitary Heat Pump**

- 2.13. Unitary Heat Pumps are single package or split system air conditioning units that provide heat using a reverse refrigeration cycle.
- 2.14. Unitary equipment rebates are for three-phase commercial units only.
- 2.15. Use the unit's energy efficiency ratings at AHRI stated conditions to determine rebate eligibility.
- 2.16. Equipment must meet the efficiency requirements for the full load cooling efficiency metric (EER), the part-load cooling efficiency metric (IEER or SEER), and the heating efficiency metric (COP or HSPF).
- 2.17. Unit must be controlled by an electronic programmable thermostat with constant ventilation mode during occupied status.

### Packaged Terminal Heat Pump

- 2.18. Only non-standard size units are eligible for a rebate. Non-standard size units, or replacement units, fit into the existing frame of a replaced unit. Non-standard sizes are less than 16 inches high or less than 42 inches wide and a cross-sectional area less than 670 square inches.
- 2.19. The maximum size eligible for a rebate is 24,000 Btu/h.
- 2.20. Use the unit's energy efficiency ratings at AHRI stated conditions for determining rebate eligibility.